



## Retirement Annuity Member Certificate

1. **Full name of member:** .....
  
2. **Full postal address (do not abbreviate):**  
.....  
.....  
.....
  
3. **Income tax reference number of member:** .....
  
4. **Reference number under which trust approved by the Director of the Revenue Service:**  
.....
  
5. (a) **Date of first premium:** .....
  
- (b) **Expected frequency and amount of future premiums:** .....
  
- .....

### DECLARATION

This certificate gives details of a member in a Retirement Annuity Trust Scheme or a Retirement Annuity Scheme which is in a form approved by the Director of the Revenue Service, Guernsey and is submitted to the Director in accordance with Regulations made under section 159 of the Income Tax (Guernsey) Law, 1975.

**Signed:** ..... Trustee/Officer of Company

**Fair Processing Notice:** The information you have provided on this form is required under the Income Tax (Guernsey) Law, 1975 for the purposes of the assessment and collection of income tax. This information will be processed in line with the Data Protection (Bailiwick of Guernsey) Law, 2017. For full details of our Fair Processing Notice and how we look after your data please visit: <https://www.gov.gg/revenueservice>. If you don't have access to the internet please contact us and a paper copy will be provided.