



Non-residents claim for personal and other allowances (pensions)

This form is for use by the residents of a territory other than the United Kingdom and who are in receipt of a pension which is chargeable to Guernsey income tax and subject to the deduction of tax at source.

Please complete the form in BLOCK CAPITALS and return it to the Revenue Service after having obtained completion of the certificate below.

Personal Details													
1. Surname:													
2. Forenames:													
3. Title (e.g. Mr / Mrs / Miss / Ms):													
4. Full residential address:	<div style="border-bottom: 1px dotted black; height: 15px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px dotted black; height: 15px; margin-bottom: 5px;"></div> <div style="border-bottom: 1px dotted black; height: 15px;"></div>												
5. Telephone number:													
6. Date that you took up residence in the country referred to below:													
7. Income tax reference number in your country of residence:													
8. Date you left Guernsey.													
9. Your Guernsey tax reference number prior to departure (if known):													
10. Date of birth: Self:	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 20px; height: 20px;">D</td> <td style="width: 20px; height: 20px;">D</td> <td style="width: 20px; height: 20px;">M</td> <td style="width: 20px; height: 20px;">M</td> <td style="width: 20px; height: 20px;">Y</td> <td style="width: 20px; height: 20px;">Y</td> </tr> </table> Spouse: <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 20px; height: 20px;">D</td> <td style="width: 20px; height: 20px;">D</td> <td style="width: 20px; height: 20px;">M</td> <td style="width: 20px; height: 20px;">M</td> <td style="width: 20px; height: 20px;">Y</td> <td style="width: 20px; height: 20px;">Y</td> </tr> </table>	D	D	M	M	Y	Y	D	D	M	M	Y	Y
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D	D	M	M	Y	Y								

For use by the taxation authority in your country of residence	
<p><i>Please complete this section and add your official stamp. You may wish to keep a copy of the form for your records.</i></p>	
<p>I certify that _____ is resident in _____ and is subject to this country's tax on the income shown on this form.</p>	
<p>Signature _____</p> <p>Date _____</p>	<div style="border: 1px solid black; width: 100%; height: 100%; display: flex; align-items: center; justify-content: center;"> <p style="margin: 0;">Official stamp</p> </div>

continued overleaf

Pension details

Please provide details of pensions subject to the deduction of Guernsey income tax.

Name of pension scheme	Name and address of payer	Pension contract/ payroll number (if known)	Guernsey tax reference of pension provider (if known)	Date payments commenced

Please provide details of any Guernsey States Pension (Old Age Pension)

Date of commencement	Frequency paid (e.g. weekly/monthly/quarterly etc)	Weekly/monthly/quarterly pension rate

Retirement Annuity Allowance – Guernsey Retirement Annuity Contracts ONLY

Name of insurance company or trust	Number of contract	Date payments commenced	Name of annuitant	Premium or contribution for current year

CLAIM FOR REPAYMENT

If you have already received a pension or similar payment from which Guernsey income tax has been deducted without your allowances being taken into account, and you wish to claim a refund, please provide evidence from your pension provider of the gross amount of income and tax deducted. **Please note that claims may only be made in respect of tax which has been deducted in the current and previous 6 years.**

DECLARATION – I confirm that:

- I meet the conditions set out in section 51(5) of the Income Tax (Guernsey) Law, 1975, as amended.
- The information I have given in this form is correct and complete to the best of my knowledge and belief.
- I undertake to immediately inform the Director of the Revenue Service should any of my circumstances detailed in this form change.

Signature _____ Date _____

Fair Processing Notice: The information you have provided on this form is required under the Income Tax (Guernsey) Law, 1975 for the purposes of the assessment and collection of income tax. This information will be processed in line with the Data Protection (Bailiwick of Guernsey) Law, 2017. For full details of our Fair Processing Notice and how we look after your data please visit: <https://www.gov.gg/revenueservice>. If you don't have access to the internet, please contact us and a paper copy will be provided.