



## Discretionary Resident Permit Application *Financial Circumstances*

<b>Applicant First name(s):</b>	
<b>Applicant Surname:</b>	
<b>Applicant's date of birth:</b>	
<b>Application number:</b>	

This form must be completed by all applicants.

If you have a **partner/spouse** who resides with you, they will also need to complete a separate 'Financial Circumstances' form (Form A).

There are additional supplementary forms which you or your **partner/spouse** may need to complete in addition to this form depending on your circumstances. These circumstances are listed at this end of this form, under section 12.

Once the form(s) have been completed, please upload it into your online application for a Discretionary Resident Permit in the Population Portal under the section 'Financial Circumstances' section. Should you need to upload (i.e. Supporting Documentation), more than one document, please do so under the section 'Guernsey Connections' (at the bottom).

**Please complete the sections below. If any sections are not applicable, please state 'N/A'.**

**Section 1: Bank Accounts**

Please provide details of all bank, building society and National Savings accounts, in credit, in which you have an interest. This must include all accounts in your sole name, those held jointly with a third party or in which you have any interest.

Name of Bank or Building Society Account including Branch Name	Type of Account	Account number	Name of other Account Holder ( <i>If applicable</i> )	Current Balance of Account
1.				£
2.				£
3.				£
4.				£
5.				£

**Section 1a: Supporting Documentation (If applicable)**

Type	Tick
Please provide 12 months of bank statements for <b>all</b> accounts listed.	

**Section 2: Stocks, Gilts, Other Quoted Securities and Premium Bonds (If applicable)**

Give details of all stocks, gilts, and other quoted securities which you hold or have an interest in. Do not include dividend income as this must be disclosed separately (**Form F**).

Name	Type	Size	Current Value

**Section 2a: Supporting Documentation (If applicable)**

Type	Tick
Please provide statements confirming the current value of any asset listed above	

**Section 3: Monies Owed to You**

Brief Description of Debt	Balance Outstanding	Remaining Repayment Term

**Section 3a: Supporting Documentation (If applicable)**

Type	Tick
Please provide where possible documentary evidence of any money owed to you	

**Section 4: Cash Savings**

Give details of all cash savings held in excess of £300. You must state where it is held and the currency it is held in.

Where held	Amount	Currency

**Section 5: Personal Belongings**

Give details of all personal belongings individually worth more than £2000 - by way of example, cars (gross value), collections, pictures, jewellery, furniture, and household belongings. (This list is not exhaustive).

Item	Sale Value

**Section 6: Other Realisable Assets**

Give details of any other realisable assets not yet mentioned, for example, unit trusts, investment trusts, commodities, and futures. (This list is not exhaustive).

Type	Current Value

**Section 3a: Supporting Documentation (if applicable)**

Tick	Type
Please provide documentary evidence of the value of any asset listed above	

**Section 7: Liabilities**

Give details of any liabilities you have. Excludes mortgage(s). INCLUDE money owed on credit cards and store cards, bank loans, hire purchase agreements and any overdrawn bank or building society accounts.

Liability (i.e. total amount owed, current monthly payments and terms	Current Amount	Repayment Term
	£	

**Section 7a: Supporting Documentation (if applicable)**

Type	Tick
Please provide up to date statements of any liabilities listed above and a copy of any loan agreements	

**Section 8: Net (Monthly) Income (after tax/contribution deductions)**

<b>Salary (employment)</b>	£
States of Guernsey <b>benefit</b>	£
<b>Bonuses/Commission</b>	£
<b>Tips/Gratuities</b> <i>(not already included in Salary pay declared)</i>	£
Income from <b>let property</b> (rent received)	See <b>Form G</b>

**Section 8a: Supporting Documentation (if applicable)**

Type	Tick
Please provide your most recent December (end of year) Wage/Salary slip and the last 3 months Wage/Salary slips together with documentary evidence of any Bonuses or Commission you have earned in the last 12 months.	
Please provide confirmation of your benefit income	

Section 9: Primary Residence	
Property Name and Address	
Do you own this property?	
Please circle <u>one</u> of the options below.	
<b>Yes</b>	<b>No</b>
<i>Please complete section 11</i>	<i>Please complete section 10</i>

Section 10: Primary Residence - Rental Property	
Monthly rental cost of Primary Residence	£
Lease expiry (DD/MM/YYYY)	
Section 10a: Supporting Documentation (If applicable)	
Type	Tick
Please provide a copy of your most recent rental lease	

Section 11: Primary Residence - Property Ownership			
Value of Primary Residence		£	
Mortgage(s) (For your Primary Residence only)			
Mortgagee's name and address	Type of Mortgage	Balance Outstanding on the Mortgage	Remaining Repayment Term
1.			
2.			
Other			
Section 11a: Supporting Documentation (If applicable)			
Type			Tick
Please provide your most recent Mortgage Statement(s) and a valuation of the property (within the last 6 months)			

**Section 12: Additional Financial Circumstances Forms**

You may be required to complete an additional form depending on your circumstances.	Form to be completed	Please state <b>Yes</b> or <b>No</b> .
If you have any <b>Business Assets</b> .	<b>Form B</b>	
If you have any <b>Pensions</b> .	<b>Form C</b>	
If you have any <b>Assets currently unrealisable</b> .	<b>Form D</b>	
If you are <b>Self-employed</b> .	<b>Form E</b>	
If you have any <b>Investments</b> .	<b>Form F</b>	
If you <b>own</b> or have <b>any interests</b> in any <b>property, land, or buildings</b> (worldwide) (other than your Primary Residence).	<b>Form G</b>	

**Section 13: Declaration**

I declare that all of the information submitted in respect of this form is correct to the best of my knowledge and belief; and

I understand that it is an offence under the Population Management (Guernsey) Law, 2016 (the "Law") for any person who in connection with an application for a Certificate or Permit knowingly makes any false statement or recklessly makes any statement which is false in a material particular and/or knowingly fails to produce or furnish any information to the Population Management Office which is required under the provisions of the Law or any Ordinance made there under.

Date:	
Full Name:	
Signature:	