

Trustee Confirmation Form

Scheme Name:

Income Tax Reference:

I/we confirm that I/we have received a copy of the Practice Notes relating to retirement annuity trust schemes and have read and noted its contents and agree to act in accordance therewith.

I/we also confirm that I/we have read the relevant sections of The Trusts (Guernsey) Law, 2007 and appreciate our responsibilities thereunder.

I/we confirm that I/we understand accounts should be prepared and lodged with the Revenue Service annually.

Signed
Name

Signed
Name

Signed
Name

Signed
Name

Fair Processing Notice: The information you have provided on this form is required under the Income Tax (Guernsey) Law, 1975 for the purposes of the assessment and collection of income tax. This information will be processed in line with the Data Protection (Bailiwick of Guernsey) Law, 2017. For full details of our Fair Processing Notice and how we look after your data please visit: <https://www.gov.gg/revenueservice>. If you don't have access to the internet please contact us and a paper copy will be provided.

Form 684 (08/23)

Revenue Service, PO Box 37, St Peter Port, Guernsey, GY1 3AZ
+44 (0) 1481 705700 revenueservice@gov.gg www.gov.gg/revenueservice